

JOB TITLE: Senior Associate (Origination & Structuring)

REPORTS TO: Head of Origination & Structuring (Team Lead / Departmental Head)

JOB
DESCRIPTION:

As an active member of the team, undertake detailed evaluation and structuring of potential credit enhancement opportunities in the infrastructure space, while also supporting origination, documentation, capital market and post-transaction monitoring activities.



## Job Responsibilities:

The resource person will be saddled with the following responsibilities:

- Conduct due diligence, site visits, financial, credit and risk analysis
  on prospective infrastructure related pipeline transactions as
  part of internal credit appraisal, in accordance with underwriting
  criteria and credit policies
- 2. Review client business plans, financial models and prepare analyses and documentation to assess potential credit enhancement transactions against our Eligibility Criteria, risk appetite, sector limits, development goals and other factors
- Contribute to preparation of mandate letters, committee papers, term sheets and credit papers, with clear understanding of structural elements of each mandate, including key performance factors and risk mitigants



- 4. Develop proprietary financial models and scenarios for internal transaction analysis and post-transaction monitoring of client performance
- 5. Actively monitor data rooms, manage information flow, track correspondence with clients on ongoing engagements and maintain proper records for each project
- 6. Perform desktop and market research on potential clients, competitors, industry trends, opportunities and threats
- 7. Support new business pitches ensuring delivery with sound situations-based offerings, for both internal committee approvals and roll-out to the market
- 8. Support the selection, engagement and monitoring of due diligence consultants which support our due diligence and credit appraisal process
- 9. Provide any related administrative and logistics support functions required in the support of the business
- 10. Expertly use MS Office Suite tools, including Word, Excel and PowerPoint, delivering professional business/report writing and presentations for internal and external use.
- 11. Other job responsibilities as assigned by the Head, Origination and Structuring and Management



## Qualification, Skills, and Experience

- 1. Graduate degree qualification in Economics/Business/Accounting
- 2. MBA and Relevant professional qualifications are an advantage.
- 3. Strong alignment with InfraCredit core values Integrity, Collaboration, Innovation and Passion
- 4. Demonstration of keen interest in credit/financial analysis, project finance advisory, investment research and/or debt capital markets.
- 5. Excellent analytical, research and structuring know-how skills (particularly in the infrastructure space), good understanding of guarantee products, capital markets and financial instruments.
- 6. Strong organisational skills and the ability to manage time effectively in a fast-paced environment.



- 7. 6 8 years of credit/financial advisory and/or debt capital markets experience.
- 8. Good communication skills, with an ability to engage effectively with clients, investors, internal peers, legal counsel, consultants, rating agencies, bankers, etc.
- 9. Mastery of MS Office Suite, including Word, Excel, PowerPoint, etc.
- 10. Relevant professional qualifications are an advantage.





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