

Management Profile		
Name	Title	Brief Career History

Politically Exposed Persons

Are any Company directors, shareholders or beneficial owners politically exposed persons: Yes / No ?

For the meaning of politically exposed persons (***) and additional information you may need to provide, please refer to the Politically Exposed Persons Assessment Form on Page 6 of this form.

Financial Position

Key Financial Indicators (based on the audited accounts for the past 5 years to be attached in PDF format)					
(indicate currency)	FYE	FYE	FYE	FYE	FYE
Revenues					
EBITDA					
Depreciation/Amortisation					
Interest Expenses					
Pre-Tax Profit					
Shareholders' Funds					
Total Debt					
<i>Long-Term Debt</i>					
<i>Short-Term Debt</i>					
<i>Local Currency</i>					
<i>Foreign Currency</i>					
<i>Secured Debt</i>					
<i>Unsecured Debt</i>					
<i>Capital leases</i>					
Total Contingent Liabilities					
<i>Guarantees Provided (Off balance sheet debt)</i>					
<i>Other Off-Balance Sheet Items</i>					
Funds from Operations (cashflow from operations +/- working capital movements)					
Investment and Capex Incurred					
Days Receivable					
Credit Rating (if available, list rating history & agency)					

Note: Attach 1) Annual Report/Audited Financial Statements for the last 5 years, 2) Latest Credit Rating Report in PDF format & 3) Financial Projections and corresponding assumptions in an Excel file

Debt Facilities (include existing loans, bonds, etc., amounts in actual currency of facility, list separately if required)						
Type of Facility & Name of Provider	Facility Limit	Amount Outstanding (as at latest FYE)	Maturity / Due Date	Tenor	Interest Rate (list basis & current rate)	Security

In the past seven (7) years, has the Company or any of its subsidiaries fallen into default or restructured any debt facility owed to a commercial bank, AMCON or other debt provider? Provide details:

Information on the Proposed Debt Instrument Being Considered for Guarantee

(if available)

Amount (N)	
Type of Debt (e.g. Straight Bond, Amortising Bond, etc.)	
Tenor	
Indicative Timing of the Issue	
Placement Method (Bookbuilding / Private Placement)	
Use of the Proceeds	
Security (if any)	
Alternative Funding Sources (under consideration)	

Reasons for exploring Guarantee (indicate reasons/challenges faced when considering the debt capital market as a source of financing as well as attempts to issue previously and reasons for not proceeding)

Investigations

Has there been any investigation (judicial or administrative) on the Company or the Group, directors, shareholders and beneficial owners in the past three (3) years? Please provide details below.

Type of Eligible Infrastructure Entity

- Privatised Company
 - Operating Infrastructure Company
 - State or Local Government
 - Parastatal/Public Corporation
-

Type of Eligible Infrastructure Activity

- Energy Supply
 - Gas Transport, Distribution & Storage
 - Water/Waste Services
 - Urban/Social Infrastructure
 - Transportation
 - Agricultural Infrastructure
 - Telecommunications
 - Inputs to Infrastructure
-

Description of Infrastructure Activity:

Development Impact – Infrastructure, Social, Environmental

1) Expansion & Productivity – Will the proposed transaction increase the capacity, output and/or utilisation of your operating infrastructure assets? If yes, please provide details

2) Job Creation – Will the proposed transaction enable creation of direct and/or indirect jobs? Kindly provide details (pre-transaction figures, post-transaction figures, etc.)

3) Social Impact – Will the proposed transaction improve the standard of living in Nigeria (e.g. access to power, water, health services, transport, clean environment, education, etc.)? Kindly provide details

4) Environmental – Will the proposed transaction have any impact on the environment and climate, including climate resilience (e.g. noise/air pollution, etc.)? Please explain the nature of impact(s), both positive and negative

Please check the box that applies to the expected impact of the project:

Impact Assessment		Low	Medium	High	Explanation of indicator
Project					
1	Job Creation				Low: 1-200, Medium: 200+, High: 1000+
2	Skilled Jobs				What portion of these jobs are skilled? Low: up to 10%, Medium: 10%-50%, High: 51%+
3	Gender				Gender considerations made in resourcing
4	Local businesses				Will local businesses benefit through the supply chain
5	Climate change and climate resilience				Project impact on climate change, resilience or CO ₂ reduction
End User					
6	Number of individuals or businesses with improved access				Low: 1-500, Medium: 500-2000, High: 2000+
7	Cost and time savings attributable to the project				Impact from any cost or time savings for users as a result of the transaction. This includes for businesses and individuals.
8	Potential to adjust business case to maximise any of the above Development Impact Indicator(s)?				Please indicate which checklist number(s) this could be applicable to: _____ (e.g.: 3 = Gender)

Politically Exposed Persons Assessment

(**) Identification of a Politically Exposed Person:

If you have provided information in respect of your directors, shareholders and beneficial owners above, you must check if they are considered PEPs (Politically Exposed Persons). We may require additional information for PEPs.

When are you considered a PEP?

- If you hold important public office¹ or have held such public office (in the course of the past 5 years).
- If you are related (immediate family² or close relative³) with a private individual who holds or has held important public office (in the course of the past 5 years).

If you are a PEP, you also have to answer the following questions (these questions must be answered by every PEP):

PEP Name:

1. Public office description and role:

2. Date when office was assumed: ____/____/____
Date when office was left: ____/____/____

PEP Name:

1. Public office description and role:

2. Date when office was assumed: ____/____/____
Date when office was left: ____/____/____

¹ Senior figures in the executives, legislature, administration, military or judiciary (elected or non-elected) and other branches of government, Politicians, Government officials or senior executives of government owned entities, Heads of States, Senior political party officials, Embassy officials, Royal Families, Persons who are or have been entrusted with a prominent function by an international organisation such as multinational companies and intergovernmental organisations, including members of senior management such as directors, deputy directors and members of the Board or equivalent functions.

² The parents, siblings, spouse(s)/partners, children, grandparents, grandchildren and close relations through marriage/partnership.

³ (i) Every private individual known to be the joint ultimate Beneficial Owner with a PEP of legal persons or legal constructions, or is connected to a PEP through other close business relations;
(ii) Every private individual who is the only Ultimate Beneficial Owner of a legal person or legal construction known to have been established to the actual benefit of a person who holds or has held important public office.

Completeness and Accuracy of Information

1. *[insert name of company]* (the “Company”) represents and warrants that to the best of its knowledge and information, any information provided, or representation made to InfraCredit by it in this Preliminary Information Checklist is true and accurate in all material respects as at the date it is provided; and nothing has occurred or been knowingly omitted, and no information has been given or withheld that may result in the information being untrue or misleading in any material respect.
2. The Company shall immediately notify InfraCredit in writing if it discovers that any information provided, or representation made to InfraCredit is incorrect or misleading and agrees to supplement the information promptly to ensure that each such information or representation is correct. The Company understands and acknowledges that InfraCredit will be relying on the information provided by the Company without carrying out any independent verification.

Acknowledged and agreed for and on behalf of the Company by:

Signature: [●]

Name: [●]

Designation: Authorised Signatory