TO: ALL SHAREHOLDERS

NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting (**"EGM"**) of Infrastructure Credit Guarantee Company Plc (the **"Company"**) is scheduled to be held on **Thursday, 17th December 2026**, at the **Lagos Continental Hotel, Plot 52A, Kofo Abayomi Street, Victoria Island, Lagos, at 12:30pm (WAT)**, to transact the following business:

SPECIAL BUSINESS

To consider and, if thought fit, pass the following special resolution:

1. IFC SUBORDINATED LOAN FACILITY

1.1. That the subordinated loan facility of up to Fifty Million United States Dollars (the "Facility") made available by the International Finance Corporation ("IFC") pursuant to the Subordinated Loan Agreement dated 7th August 2026 entered into between the Company and IFC, be and is hereby approved.

1.2. That the Company be and is hereby authorized to draw down the Facility in such tranche or tranches as may be determined by the Board.

1.3. That the Board and Management be and are hereby authorized to take all such actions and execute all such documents as may be necessary or desirable to give effect to the drawdown of the Facility and to comply with the terms and conditions of the Facility.

2. GENERAL AUTHORITY TO IMPLEMENT THE RESOLUTION

That the Board, Management and Company Secretary be and are hereby authorized to take any further action and perform such lawful acts as may be necessary to give effect to the resolutions above, including but not limited to the execution of any agreement, notice or document; appointment of any professional parties and advisers; obtaining regulatory approvals including the approval of the Securities and Exchange Commission, NASD OTC Securities Exchange and Corporate Affairs Commission where required; complying with the directives of any relevant regulatory authority; and filing within the statutory timeline.

NOTES

1. ATTENDANCE AND VOTING BY PROXY

1.1 A Member of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote in his/her stead. Such an appointed proxy need not be a member of the Company.

1.2 For the instrument of proxy to be valid, it must be completed, duly stamped and deposited at the office of the Registrars, CardinalStone Registrars Limited, 335/337 Herbert Macaulay Street, Sabo, Yaba, Lagos or sent by email to **registrars@cardinalstone.com** not less than forty-eight (48) hours before the time fixed for the meeting. The instrument of proxy shall be stamped at the instance of the Company.

1.3 A blank Proxy Form can be downloaded from the Company's website **www.infracredit.ng**.

2. RIGHT TO ASK QUESTIONS

It is the right of Members to ask questions, not only at the EGM but also in writing before the meeting. Such questions should be sent by email to the Company Secretary via **conwubere@infracredit.ng** no later than one (1) week before the EGM.

3. LIVE STREAMING

The EGM will be streamed live. This will enable Members and other Stakeholders who will not attend the meeting physically to follow the proceedings. Please log on to the Company's website, **www.infracredit.ng**, for the live streaming.

Dated this 23rd day of November 2026

By Order of the Board



Company Secretary
Chidinma Onwubere
FRC/2015/PRO/NBA/002/00000011359
1, Adeyemo Alakija Street
Victoria Island, Lagos